

The SSAS Pension In 5 Minutes

The Facts

A SSAS is a Small Self-Administered Scheme; a pension scheme devised by government, exclusively for business owners to give them more control and flexibility over their pension funds and support SME businesses.



THE FACTS BOOK A CALL 01

A SSAS is:

- A corporate pension (as opposed to a SIPP, which is a personal pension)
- A trust
- Established by a company director
- · Regulated by HMRC and The Pensions Regulator
- Has the same tax advantages as any other registered UK pension scheme
- Has additional control and flexibility when compared with other registered pensions
- Afforded a greater range of permitted investments than traditional pensions
- Able to have up to 10 additional members who can be company members or family members



THE FACTS BOOK A CALL 02

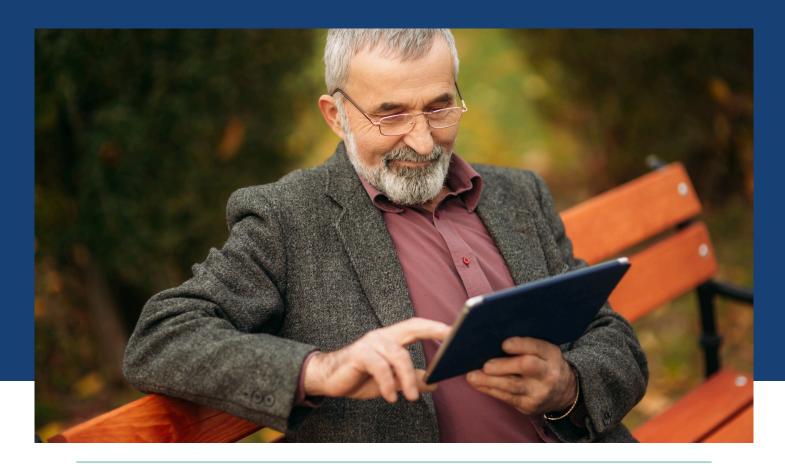
Company benefits

- A SSAS can loan 50% of its total value to the company to be used for any valid business purpose
- Loaning via your SSAS avoids extortionate bank charges and avoids applying for bank loans
- A SSAS can buy the company business premises and rent it back to the company, growing the SSAS and reducing the year end balance sheet
- Rent the company pays to the SSAS is an allowed business expense
- As a pension, a SSAS is protected from creditors
- For families and their businesses, succession benefits are numerous and you are able to combine and pool pensions



Individual benefits

- All members are trustees and all gain control over how their pension funds are used
- When the funds of members are pooled into the SSAS, the investment power and potential for growth is escalated for all members
- All members retain the initial percentage of the pot that they put in as the pot grows
- As a pension structure, a SSAS is a tax efficient way of growing your investments
- As a pension, a SSAS is protected from creditors
- · Benefits can be taken flexibly
- Family members are able to join the SSAS and/or be beneficiaries



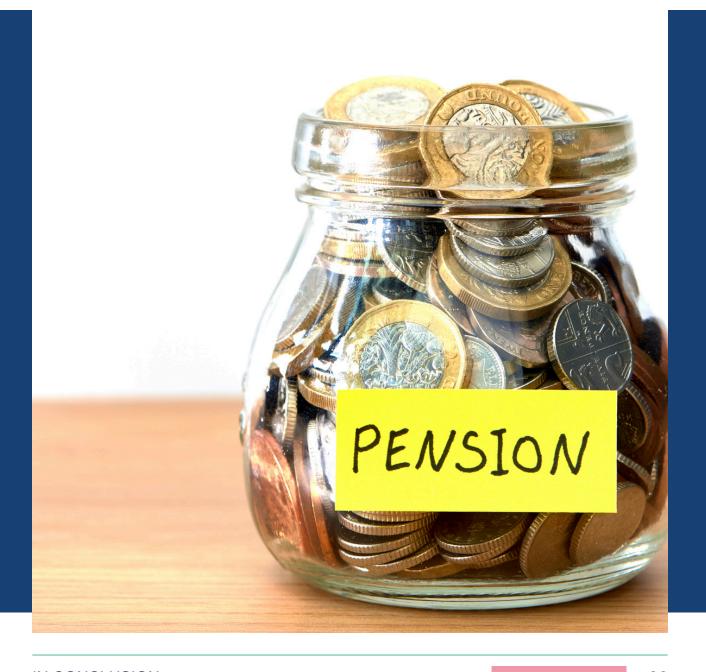
Pension benefits

- Unlike other pensions, a SSAS can purchase land or property
- A SSAS can borrow money for investment
- Unlike traditional pensions, a SSAS is not governed by the volatility of the stock market
- A SSAS, as a pension, is not liable for Income Tax
- A SSAS, as a pension, is not liable Capital Gains Tax
- A SSAS can invest in hands-free investments, earning fixed returns, without specialist property or legal knowledge
- Can be coupled with a Family Investment Company for even greater benefit



In conclusion

So, as you can see, the benefits of transferring your dormant/frozen pensions to a SSAS pension are extensive and the above list is just a taste of the control and flexibility a SSAS pension affords.

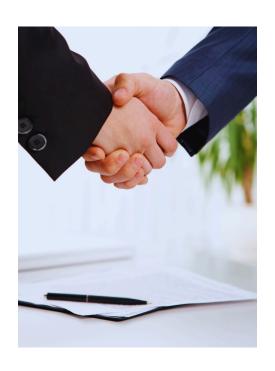


IN CONCLUSION BOOK A CALL 06

We are registered with HMRC as trust and company formation providers and also provide technical SSAS compliance services.

Contact us today and allow us to create a tailored solution to suit your personal situation.

BOOK A CALL





ABOUT TLPI

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TLPI recognise that business owners and their families need to work with consultants that understand businesses and the problems that business owners need solutions to.

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